

CSP Profile Configuration

Summary

This article provides summary on how to add and configure CSP (Cloud Service Provider)

Applies To

This article applies to MachPanel build v5.6.30 and above.

CSP \ Office 365 Profile Configuration

For details of Steps to perform to configure CSP Profile, please review KB link below:

<https://kb.machsol.com/Knowledgebase/54511/CSP-Module-Configuration-Guide-for-MachPanel-Automati>

Sections covered in above KB are highlighted below:

SECTION 1: INSTALLING PRE-REQUISITES AND POWER-SHELL MODULES

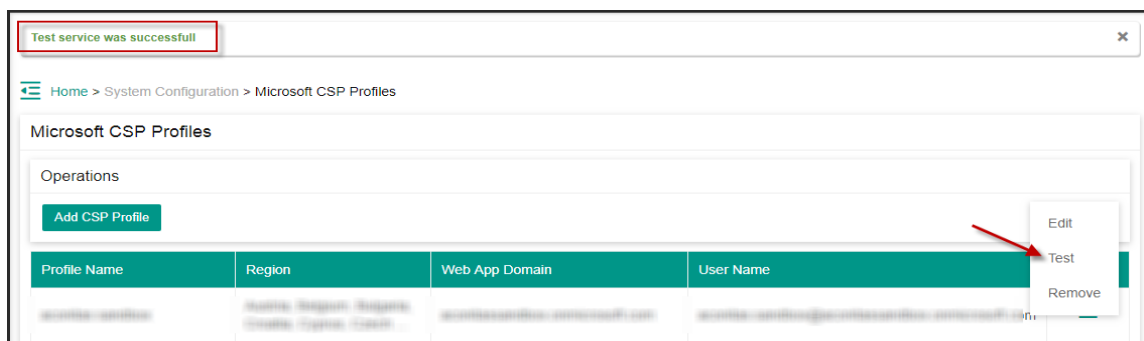
SECTION 2: ENABLE CSP MODULE IN MACHPANEL

SECTION 3: COLLECTING DETAILS TO ADD CSP PROFILE

SECTION 4: INSERTING ALL DETAILS INTO MACHPANEL

After inserting all details into MachPanel, please perform test service, and add service plan:

Perform Test service



CSP Profile Configuration

Add CSP Service Plan

Add a new CSP Product from the following path: **Home » Service Plans » Microsoft CSP Products**

Home > Service Plans > Microsoft CSP Products

Microsoft CSP Products

Reseller Product Listing **Customer Product Listing** Add-on Management

Operations

Add New Product Export Import Update Index

Search +

Status	Index	ID ↑	Products Name ↑	Total Sold	Date Created	Products Type ↑	Options
Enabled	0	34	CSP Product	8	09/05/2017	Office 365 Services	☰

Displaying: 1- 1 of 1 Displaying per page: 80 Change

Update Index

Choose correct Microsoft 365 Partner Profile.

Home > Service Plans > Microsoft CSP Products >

Add New Product

Basic Info Resources Offers Payment Cycles Price Group 3rd Party Products Associate Add-on

Product type: Microsoft CSP Services

*Product name: CSP Test

Microsoft 365 Partner Profile: MachSol-US

Locale: German (Germany)

Is active: Yes

Defer new subscription and change quantity bill till next invoice:

Allow prorate: Yes

Associate Add-on: Optional

Associate Domain: Optional

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If you want to "Linked with local organizations" & "Handle DNS" Enable both section..

Home > Service Plans > Microsoft CSP Products >

Add New Product

Basic Info Resources Offers Payment Cycles Price Group 3rd Party Products Associate Add-on

Linked with local organization:

Active Directory Domain: ess2019.local

Handle DNS:

Select primary DNS server: HM1-ess

Apply DNS template: Mail Service DNS Template

Manage tenant using panel: [Note: A Global Admin user will be created and used by panel]

Cancel Previous Next

Sync Offers/Addons from Microsoft 365 if not listed all, Enable Offers and Add-ons as per requirement, click Next & complete the plan.

Home > Service Plans > Microsoft CSP Products >

Add New Product

Basic Info Resources Offers Payment Cycles Price Group 3rd Party Products Associate Add-on

Sync Offers/Add-ons from Microsoft 365

Type to search

- Education +
- Enterprise +
- Nonprofit +
- Small business +
- Trial +

Cancel Previous Next

Note: In case you face error "Operation is not valid due to the current state of the object" on NEXT, follow Kb to resolve this issue first:

<http://kb.machsol.com/Knowledgebase/Article/54537>

CSP Profile Configuration

Note:

1. Only one locale & country is allowed for single plan, if you want to sell any customer multiple plan you must change the locale & country.
2. You can create profile for different *locale* and *country* and then add it your new service plan. You will be able to sell multiple service plan to same reseller based on locale and country.

MachPanel Knowledgebase

<https://kb.machsol.com/Knowledgebase/54542/CSP-Profile-Configuration>