

# CSP Profile Configuration

## Summary

This article provides summary on how to add and configure CSP (Cloud Service Provider)

## Applies To

This article applies to MachPanel build v5.6.30 and above.

## CSP \ Office 365 Profile Configuration

For details of Steps to perform to configure CSP Profile, please review KB link below:

<https://kb.machsol.com/Knowledgebase/54511/CSP-Module-Configuration-Guide-for-MachPanel-Automati>

Sections covered in above KB are highlighted below:

### **SECTION 1: INSTALLING PRE-REQUISITES AND POWER-SHELL MODULES**

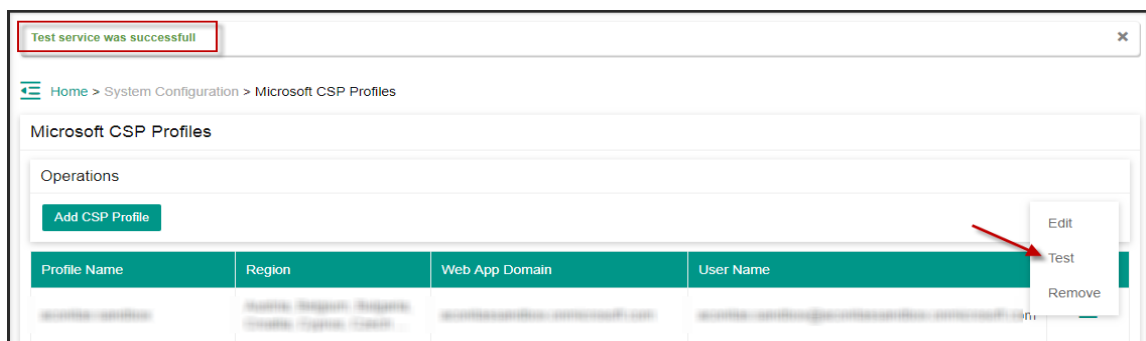
### **SECTION 2: ENABLE CSP MODULE IN MACHPANEL**

### **SECTION 3: COLLECTING DETAILS TO ADD CSP PROFILE**

### **SECTION 4: INSERTING ALL DETAILS INTO MACHPANEL**

After inserting all details into MachPanel, please perform test service, and add service plan:

### **Perform Test service**



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## Add CSP Service Plan

Add a new CSP Product from the following path: **Home » Service Plans » Microsoft CSP Products**

The screenshot shows the 'Microsoft CSP Products' page. At the top, there is a breadcrumb trail: Home > Service Plans > Microsoft CSP Products. Below this, there are three tabs: 'Reseller Product Listing', 'Customer Product Listing' (which is selected and highlighted with a red box), and 'Add-on Management'. Under the 'Customer Product Listing' tab, there is an 'Operations' section with four buttons: 'Add New Product' (highlighted with a red box), 'Export', 'Import', and 'Update Index'. Below the operations section is a search bar with a '+' icon. A table with the following columns is displayed: Status, Index, ID #, Products Name #, Total Sold, Date Created, Products Type #, and Options. The table contains one row with the following data: Status: Enabled, Index: 0, ID #: 34, Products Name #: CSP Product, Total Sold: 8, Date Created: 09/05/2017, Products Type #: Office 365 Services, and Options: a menu icon. At the bottom of the table, it says 'Displaying: 1- 1 of 1' and 'Displaying per page: 80 Change'. There is also an 'Update Index' button at the bottom left of the page.

Choose correct Microsoft 365 Partner Profile.

The screenshot shows the 'Add New Product' form. At the top, there is a breadcrumb trail: Home > Service Plans > Microsoft CSP Products >. Below this, there are several tabs: 'Basic Info' (selected), 'Resources', 'Offers', 'Payment Cycles', 'Price Group', '3rd Party Products', and 'Associate Add-on'. The form fields are as follows: 'Product type:' is set to 'Microsoft CSP Services'; '\*Product name:' is 'CSP Test'; 'Microsoft 365 Partner Profile:' is set to 'MachSol-US'; 'Locale:' is 'German (Germany)'; 'Is active:' is 'Yes'; 'Defer new subscription and change quantity bill till next invoice:' is checked; 'Allow prorate:' is 'Yes'; 'Associate Add-on:' is 'Optional'; and 'Associate Domain:' is 'Optional'.

## CSP Profile Configuration

If you want to "Linked with local organizations" & "Handle DNS" Enable both section..

Home > Service Plans > Microsoft CSP Products >

### Add New Product

Basic Info Resources Offers Payment Cycles Price Group 3rd Party Products Associate Add-on

Linked with local organization:

Active Directory Domain: ess2019.local

Handle DNS:

Select primary DNS server: HM1-ess

Apply DNS template: Mail Service DNS Template

Manage tenant using panel:  [Note: A Global Admin user will be created and used by panel]

Cancel Previous Next

Sync Offers/Addons from Microsoft 365 if not listed all, Enable Offers and Add-ons as per requirement, click Next & complete the plan.

Home > Service Plans > Microsoft CSP Products >

### Add New Product

Basic Info Resources Offers Payment Cycles Price Group 3rd Party Products Associate Add-on

Sync Offers/Add-ons from Microsoft 365

Type to search

- Education +
- Enterprise +
- Nonprofit +
- Small business +
- Trial +

Cancel Previous Next

**Note:** In case you face error "Operation is not valid due to the current state of the object" on NEXT, follow Kb to resolve this issue first:

<http://kb.machsol.com/Knowledgebase/Article/54537>

## CSP Profile Configuration

**Note:**

1. Only one locale & country is allowed for single plan, if you want to sell any customer multiple plan you must change the locale & country.
2. You can create profile for different *locale* and *country* and then add it your new service plan. You will be able to sell multiple service plan to same reseller based on locale and country.

MachPanel Knowledgebase

<https://kb.machsol.com/Knowledgebase/54542/CSP-Profile-Configuration>