

CSP Profile Configuration

Summary

This article provides summary on how to add and configure CSP (Cloud Service Provider)

Applies To

This article applies to MachPanel build v5.6.30 and above.

CSP \ Office 365 Profile Configuration

For details of Steps to perform to configure CSP Profile, please review KB link below:

<https://kb.machsol.com/Knowledgebase/54511/CSP-Module-Configuration-Guide-for-MachPanel-Automatio>

Sections covered in above KB are highlighted below:

SECTION 1: INSTALLING PRE-REQUISITES AND POWER-SHELL MODULES

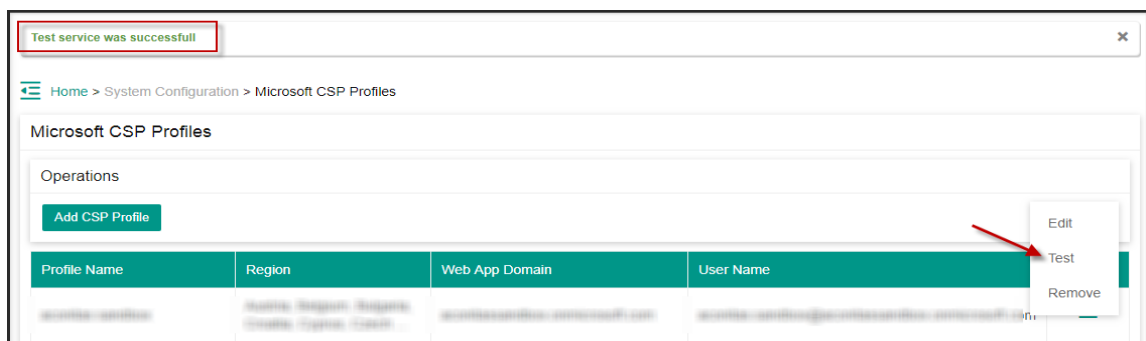
SECTION 2: ENABLE CSP MODULE IN MACHPANEL

SECTION 3: COLLECTING DETAILS TO ADD CSP PROFILE

SECTION 4: INSERTING ALL DETAILS INTO MACHPANEL

After inserting all details into MachPanel, please perform test service, and add service plan:

Perform Test service



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Add CSP Service Plan

Add a new CSP Product from the following path: **Home » Service Plans » Microsoft CSP Products**

The screenshot shows the 'Microsoft CSP Products' page. The breadcrumb trail is 'Home > Service Plans > Microsoft CSP Products'. The page has three tabs: 'Reseller Product Listing', 'Customer Product Listing' (which is selected and highlighted with a red box), and 'Add-on Management'. Below the tabs is an 'Operations' section with four buttons: 'Add New Product' (highlighted with a red box), 'Export', 'Import', and 'Update Index'. Below the operations is a search bar with a '+' icon. A table displays one product with the following data:

Status	Index	ID	Products Name	Total Sold	Date Created	Products Type	Options
Enabled	0	34	CSP Product	8	09/05/2017	Office 365 Services	

Below the table, it says 'Displaying: 1- 1 of 1' and 'Displaying per page: 80 Change'. At the bottom left, there is an 'Update Index' button.

Choose correct Microsoft 365 Partner Profile.

The screenshot shows the 'Add New Product' form with the 'Basic Info' tab selected. The form contains the following fields:

- Product type: Microsoft CSP Services
- *Product name: CSP Test
- Microsoft 365 Partner Profile: MachSol-US
- Locale: German (Germany)
- Is active: Yes
- Defer new subscription and change quantity bill till next invoice: ☒
- Allow prorate: Yes
- Associate Add-on: Optional
- Associate Domain: Optional

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If you want to "Linked with local organizations" & "Handle DNS" Enable both section..

Home > Service Plans > Microsoft CSP Products >

Add New Product

Basic Info Resources Offers Payment Cycles Price Group 3rd Party Products Associate Add-on

Linked with local organization: ☒

Active Directory Domain: ess2019.local

Handle DNS: ☒

Select primary DNS server: HM1-ess

Apply DNS template: Mail Service DNS Template

Manage tenant using panel: ☒ [Note: A Global Admin user will be created and used by panel]

Cancel Previous Next

Sync Offers/Addons from Microsoft 365 if not listed all, Enable Offers and Add-ons as per requirement, click Next & complete the plan.

Home > Service Plans > Microsoft CSP Products >

Add New Product

Basic Info Resources Offers Payment Cycles Price Group 3rd Party Products Associate Add-on

Sync Offers/Add-ons from Microsoft 365 ☒

Type to search

Education	+
Enterprise	+
Nonprofit	+
Small business	+
Trial	+

Cancel Previous Next

Note: In case you face error "Operation is not valid due to the current state of the object" on NEXT, follow Kb to resolve this issue first:

<http://kb.machsol.com/Knowledgebase/Article/54537>

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Note:

1. Only one locale & country is allowed for single plan, if you want to sell any customer multiple plan you must change the locale & country.
2. You can create profile for different *locale* and *country* and then add it your new service plan. You will be able to sell multiple service plan to same reseller based on locale and country.

MachPanel Knowledgebase

<https://kb.machsol.com/Knowledgebase/54542/CSP-Profile-Configuration>