Access Templates\Permissions for Reseller\Customer
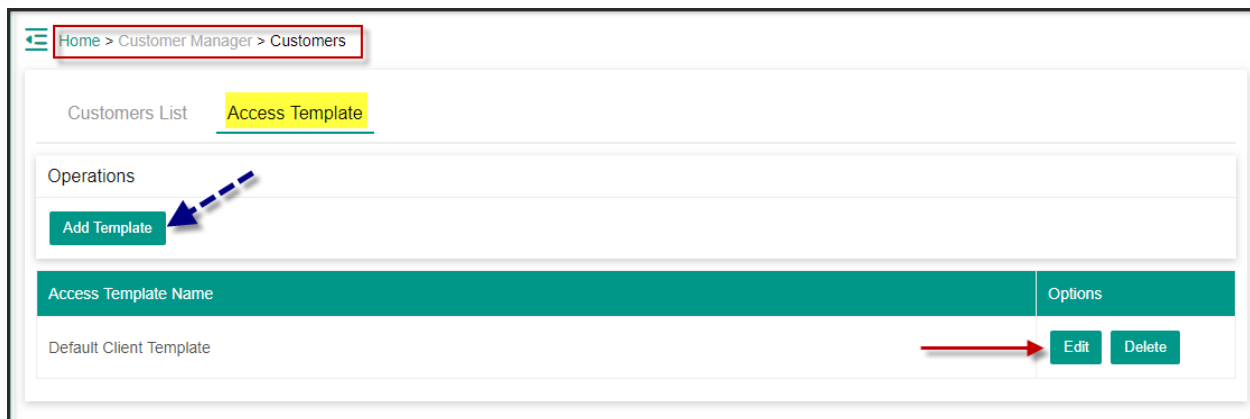
Summary

This article provides summary on Managing Features for Reseller\Customer via Access Templates\Permissions.

Applies To

This article applies to MachPanel build version 5.3.10 & above.

Managing Access Templates \ Permisssions for Customers\Resellers:

- To view customer detail navigate to the following path: *Home » Customer Manager » Customers ,* To view reseller customer detail navigate to the following path:*Home » Customer Manager » Reseller Customers.* Then click on the Access Template tab.
- You can edit and remove the access template from options by clicking on the respective link. To create\Add anew Template click on **Add Template** button.

- **Access Permissions Name:** Enter the name of Access permission.
- **(Select All / Clear All):** You can select All or clear All the options.
- You can manage Access Permissions, Active Directory, Exchange Hosting and Skype4BHosting. New Features intoduced in this build are highligted.

Access Permission: Click on Plus sign to collapse the Access Permissions.

Access Templates\Permissions for Reseller\Customer

Active Directory: Click on arrows on the right side to collapse the Active Directory.

General	+

Active Directory —

- ☑ (Select All / Clear All)
- ☑ Allow active directory management
  - ☑ Allow Organization remove
  - ☑ Allow to sync AD Organization
  - ☑ ADSync Enable/Disable allowed
  - ☑ Allow security group management
    - ☑ Allow add security group
    - ☑ Allow remove security group
  - ☑ Allow add user
  - ☑ Allow remove user
  - ☑ Allow user edit (Edit permission will handle edit/Lock/Un-Lock/Change Password/Enable/Disable permissions)
  - ☑ Auto-delete AD User on service removal
  - ☑ Show AD Profile Tab
    - ☑ Edit AD Profile Allowed
  - ☑ Allow Custom Settings
  - ☑ AllowToManageGroupMembership
  - ☑ Show AD Reports

Exchange Hosting	+
Dynamics CRM Hosting	+
RDS Hosting	+
Voice Hosting	+

Exchange Hosting: Click on arrows on the right side to collapse the Exchange Hosting.

Access Templates\Permissions for Reseller\Customer

Dynamic CRM Hosting: Click on arrows on the right side to collapse the Dynamic CRM Hosting Hosting

General	**+**
Active Directory	**+**
Exchange Hosting	**+**
Dynamics CRM Hosting	**—**

☑ (Select All / Clear All)

☑ Allow CRM Management

  ☑ Allow to Sync Business Unit and Users
  ☑ Allow domain management
    ☑ Allow domain add
    ☑ Allow domain remove
    ☑ Allow domain edit
  ☑ Allow Business Unit Management
    ☑ Allow to add Business Units
    ☑ Allow to edit Business Units
    ☑ Allow to remove Business Units
  ☑ Allow user management
    ☑ Allow user add
    ☑ Allow user remove
    ☑ Allow user edit
    ☑ Allow group actions
  ☑ Show CRM Reports

RDS Hosting	**+**
Voice Hosting	**+**

RDS Hosting: Click on arrows on the right side to collapse the RDS Hosting.

Access Templates\Permissions for Reseller\Customer

Voice Hosting: Click on the arrows on the right side to collapse the Voice Hosting.

General	+
Active Directory	+
Exchange Hosting	+
Dynamics CRM Hosting	+
RDS Hosting	+
Voice Hosting	—

☑ (Select All / Clear All)

☑ Allow Voice Hosting management

- ☑ Show Voice Billing
- ☑ Show Add-ons
- ☑ Show Domains
- ☑ Show Accounts
- ☑ Show Trunks
  - ☑ Show CloudPBX
- ☑ Show Phone Number
  - ☑ Allow To Add Phone Numbers
  - ☑ Allow Number Porting
- ☑ Show Forwarding
- ☑ Show Filter Lists
- ☑ Show Direct Routing
- ☑ Show Call Records
- ☑ Show Destinations
- ☑ Show Voice Reports

Skype4B\Lync Hosting: Click on arrows on the right side to collapse the Skype4B\Lync Hosting.

Access Templates\Permissions for Reseller\Customer

Microsoft CSP: Click on arrows on the right side to collapse the CSP Hosting.

Microsoft CSP   —

- ☐ (Select All / Clear All)
- ☑ Allow Microsoft CSP management
  - ☑ Allow to manage tenants
    - ☑ Allow to add new tenants
    - ☑ Allow to edit existing tenants
    - ☑ Allow to remove tenant
  - ☑ Allow to manage Microsoft 365 domains
    - ☑ Allow to set Microsoft 365 domain default state
    - ☑ Allow to remove Microsoft 365 domain
  - ☑ Allow to manage Microsoft 365 users
    - ☑ Allow to add new Microsoft 365 users
    - ☑ Allow to edit existing Microsoft 365 users
    - ☑ Allow to remove Microsoft 365 user
  - ☑ Allow to manage Microsoft 365 shared mailboxes
    - ☑ Allow to add new Microsoft 365 shared mailbox
    - ☑ Allow to edit existing Microsoft 365 shared mailbox
    - ☑ Allow to remove Microsoft 365 shared mailbox
  - ☐ Allow to manage Microsoft 365 resource mailboxes
  - ☑ Allow to manage Microsoft 365 contacts
    - ☑ Allow to add new Microsoft 365 contacts
    - ☑ Allow to edit existing Microsoft 365 contacts
    - ☑ Allow to remove Microsoft 365 contact
  - ☑ Allow to manage Microsoft 365 groups
    - ☑ Allow to add new Microsoft 365 groups
    - ☑ Allow to edit existing Microsoft 365 groups
    - ☑ Allow to remove Microsoft 365 group
  - ☐ Allow to manage Microsoft 365 group jobs
  - ☑ SharePoint Management Allowed
  - ☑ Show CSP Reports

VPS Hosting: Click on arrows on the right side to collapse the VPS Hosting.
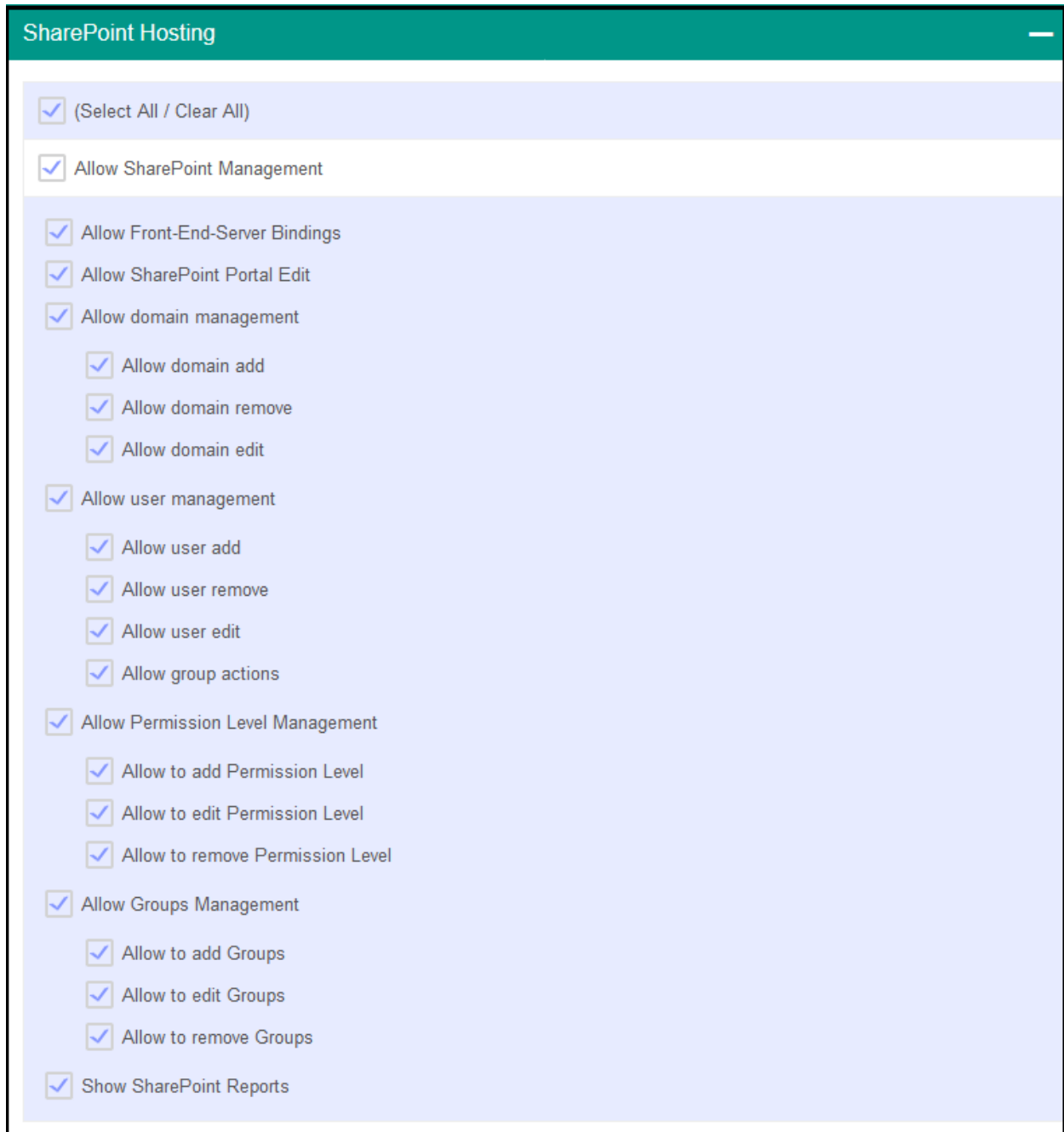
VPS Hosting   —

- ☑ (Select All / Clear All)
- ☑ Allow VPS Management
- ☑ Allow to add VM
- ☑ Allow to remove VM
- ☑ Allow to manage machine operations
- ☑ Allow to change host name
- ☑ Allow to change memory settings
- ☑ Allow to change virtual processors
- ☑ Allow to manage snapshots
- ☑ Allow to change snapshot limit
- ☑ Allow to add disk
- ☑ Allow to remove disk
- ☑ Allow to expand disk
- ☑ Allow to add NIC
- ☑ Allow to manage NIC
- ☑ Allow to remove NIC
- ☑ Allow to manage VLAN
- ☑ Show VPS Reports

Access Templates\Permissions for Reseller\Customer

SharePoint Hosting: Click on arrows on the right side to collapse the SharePoint Hosting.

Work Folders Hosting: Click on arrows on the right side to collapse the Work Folders Hosting.

Access Templates\Permissions for Reseller\Customer

MachPanel Knowledgebase

https://kb.machsol.com/Knowledgebase/54500/Access-TemplatesPermissions-for-...