Access Templates\Permissions for Reseller\Customer
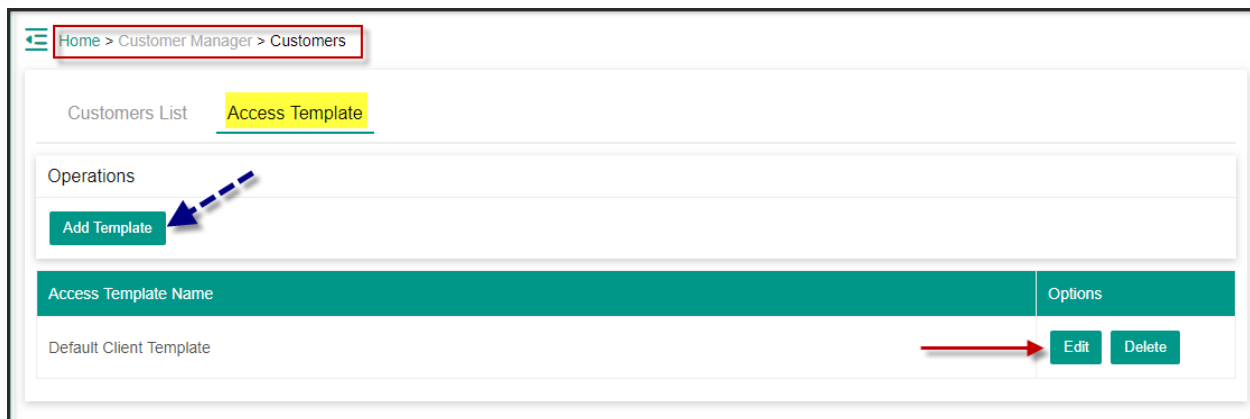
Summary

This article provides summary on Managing Features for Reseller\Customer via Access Templates\Permissions.

Applies To

This article applies to MachPanel build version 5.3.10 & above.

Managing Access Templates \ Permisssions for Customers\Resellers:

- To view customer detail navigate to the following path: *Home » Customer Manager » Customers ,* To view reseller customer detail navigate to the following path:*Home » Customer Manager » Reseller Customers.* Then click on the Access Template tab.
- You can edit and remove the access template from options by clicking on the respective link. To create\Add anew Template click on **Add Template** button.

- **Access Permissions Name:** Enter the name of Access permission.
- **(Select All / Clear All):** You can select All or clear All the options.
- You can manage Access Permissions, Active Directory, Exchange Hosting and Skype4BHosting. New Features intoduced in this build are highligted.

Access Permission: Click on Plus sign to collapse the Access Permissions.

Access Templates\Permissions for Reseller\Customer

Active Directory: Click on arrows on the right side to collapse the Active Directory.

General	**+**
Active Directory	**—**

- ✓ (Select All / Clear All)
- ✓ Allow active directory management
  - ✓ Allow Organization remove
  - ✓ Allow to sync AD Organization
  - ✓ ADSync Enable/Disable allowed
  - ✓ Allow security group management
    - ✓ Allow add security group
    - ✓ Allow remove security group
  - ✓ Allow add user
  - ✓ Allow remove user
  - ✓ Allow user edit (Edit permission will handle edit/Lock/Un-Lock/Change Password/Enable/Disable permissions)
  - ✓ Auto-delete AD User on service removal
  - ✓ Show AD Profile Tab
    - ✓ Edit AD Profile Allowed
  - ✓ Allow Custom Settings
  - ✓ AllowToManageGroupMembership
  - ✓ Show AD Reports

Exchange Hosting	**+**
Dynamics CRM Hosting	**+**
RDS Hosting	**+**
Voice Hosting	**+**

Exchange Hosting: Click on arrows on the right side to collapse the Exchange Hosting.

Access Templates\Permissions for Reseller\Customer

Dynamic CRM Hosting: Click on arrows on the right side to collapse the Dynamic CRM Hosting Hosting

General	**+**
Active Directory	**+**
Exchange Hosting	**+**
Dynamics CRM Hosting	**−**

    ☑ (Select All / Clear All)

    ☑ Allow CRM Management

        ☑ Allow to Sync Business Unit and Users

        ☑ Allow domain management

            ☑ Allow domain add

            ☑ Allow domain remove

            ☑ Allow domain edit

        ☑ Allow Business Unit Management

            ☑ Allow to add Business Units

            ☑ Allow to edit Business Units

            ☑ Allow to remove Business Units

        ☑ Allow user management

            ☑ Allow user add

            ☑ Allow user remove

            ☑ Allow user edit

            ☑ Allow group actions

        ☑ Show CRM Reports

RDS Hosting	**+**
Voice Hosting	**+**

RDS Hosting: Click on arrows on the right side to collapse the RDS Hosting.

Access Templates\Permissions for Reseller\Customer

Voice Hosting: Click on the arrows on the right side to collapse the Voice Hosting.

General	+
Active Directory	+
Exchange Hosting	+
Dynamics CRM Hosting	+
RDS Hosting	+
Voice Hosting	—

- ☑ (Select All / Clear All)
- ☑ Allow Voice Hosting management
  - ☑ Show Voice Billing
  - ☑ Show Add-ons
  - ☑ Show Domains
  - ☑ Show Accounts
  - ☑ Show Trunks
    - ☑ Show CloudPBX
  - ☑ Show Phone Number
    - ☑ Allow To Add Phone Numbers
    - ☑ Allow Number Porting
  - ☑ Show Forwarding
  - ☑ Show Filter Lists
  - ☑ Show Direct Routing
  - ☑ Show Call Records
  - ☑ Show Destinations
  - ☑ Show Voice Reports

Skype4B\Lync Hosting: Click on arrows on the right side to collapse the Skype4B\Lync Hosting.

Access Templates\Permissions for Reseller\Customer

Microsoft CSP: Click on arrows on the right side to collapse the CSP Hosting.

VPS Hosting: Click on arrows on the right side to collapse the VPS Hosting.

Access Templates\Permissions for Reseller\Customer

SharePoint Hosting: Click on arrows on the right side to collapse the SharePoint Hosting.

SharePoint Hosting	—

- ☑ (Select All / Clear All)
- ☑ Allow SharePoint Management
  - ☑ Allow Front-End-Server Bindings
  - ☑ Allow SharePoint Portal Edit
  - ☑ Allow domain management
    - ☑ Allow domain add
    - ☑ Allow domain remove
    - ☑ Allow domain edit
  - ☑ Allow user management
    - ☑ Allow user add
    - ☑ Allow user remove
    - ☑ Allow user edit
    - ☑ Allow group actions
  - ☑ Allow Permission Level Management
    - ☑ Allow to add Permission Level
    - ☑ Allow to edit Permission Level
    - ☑ Allow to remove Permission Level
  - ☑ Allow Groups Management
    - ☑ Allow to add Groups
    - ☑ Allow to edit Groups
    - ☑ Allow to remove Groups
  - ☑ Show SharePoint Reports

Work Folders Hosting: Click on arrows on the right side to collapse the Work Folders Hosting.

Work Folders Hosting	—

- ☑ (Select All / Clear All)
- ☑ Allow Work Folders management
  - ☑ Allow Work Folders Organization Management
    - ☑ Allow to Manage Work Folders
      - ☑ Allow to add Work Folders
      - ☑ Allow to edit Work Folders
      - ☑ Allow to remove Work Folders
      - ☑ Allow to Sync Work Folders
  - ☑ Show WF Reports

Access Templates\Permissions for Reseller\Customer

MachPanel Knowledgebase

https://kb.machsol.com/Knowledgebase/54500/Access-TemplatesPermissions-for-...