

## Access Templates\Permissions for Reseller\Customer

### Summary

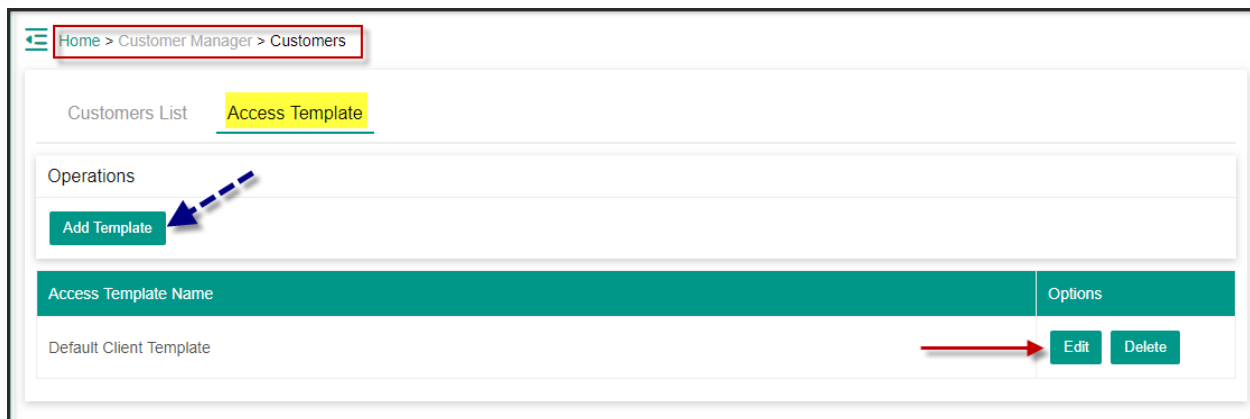
This article provides summary on Managing Features for Reseller\Customer via Access Templates\Permissions.

### Applies To

This article applies to MachPanel build version 5.3.10 & above.

### Managing Access Templates \ Permissions for Customers\Resellers:

- To view customer detail navigate to the following path: **Home » Customer Manager » Customers**, To view reseller customer detail navigate to the following path: **Home » Customer Manager » Reseller Customers**. Then click on the Access Template tab.
- You can edit and remove the access template from options by clicking on the respective link. To create\Add anew Template click on **Add Template** button.



- Access Permissions Name:** Enter the name of Access permission.
- (Select All / Clear All):** You can select All or clear All the options.
- You can manage Access Permissions, Active Directory, Exchange Hosting and Skype4BHosting. New Features introduced in this build are highlighted.

**Access Permission:** Click on Plus sign to collapse the Access Permissions.



## Access Templates\Permissions for Reseller\Customer

**Active Directory:** Click on arrows on the right side to collapse the Active Directory.

General	+
Active Directory	-
<div><input checked="" type="checkbox"/> (Select All / Clear All)</div> <div><input checked="" type="checkbox"/> Allow active directory management</div> <div><div><input checked="" type="checkbox"/> Allow Organization remove</div><div><input checked="" type="checkbox"/> Allow to sync AD Organization</div><div><input checked="" type="checkbox"/> ADSync Enable/Disable allowed</div><div><input checked="" type="checkbox"/> Allow security group management</div><div><div><input checked="" type="checkbox"/> Allow add security group</div><div><input checked="" type="checkbox"/> Allow remove security group</div></div><div><input checked="" type="checkbox"/> Allow add user</div><div><input checked="" type="checkbox"/> Allow remove user</div><div><input checked="" type="checkbox"/> Allow user edit (Edit permission will handle edit/Lock/Un-Lock/Change Password/Enable/Disable permissions)</div><div><input checked="" type="checkbox"/> Auto-delete AD User on service removal</div><div><input checked="" type="checkbox"/> Show AD Profile Tab</div><div><div><input checked="" type="checkbox"/> Edit AD Profile Allowed</div></div><div><input checked="" type="checkbox"/> Allow Custom Settings</div><div><input checked="" type="checkbox"/> AllowToManageGroupMembership</div><div><input checked="" type="checkbox"/> Show AD Reports</div></div>	

**Exchange Hosting:** Click on arrows on the right side to collapse the Exchange Hosting.

--	--

Access Templates\Permissions for Reseller\Customer

**Dynamic CRM Hosting:** Click on arrows on the right side to collapse the Dynamic CRM Hosting

General	+
Active Directory	+
Exchange Hosting	+
Dynamics CRM Hosting	-
<div><div><input checked="" type="checkbox"/> (Select All / Clear All)</div><div><div><input checked="" type="checkbox"/> Allow CRM Management</div><div><div><input checked="" type="checkbox"/> Allow to Sync Business Unit and Users</div><div><input checked="" type="checkbox"/> Allow domain management<div><div><input checked="" type="checkbox"/> Allow domain add</div><div><input checked="" type="checkbox"/> Allow domain remove</div><div><input checked="" type="checkbox"/> Allow domain edit</div></div></div><div><input checked="" type="checkbox"/> Allow Business Unit Management<div><div><input checked="" type="checkbox"/> Allow to add Business Units</div><div><input checked="" type="checkbox"/> Allow to edit Business Units</div><div><input checked="" type="checkbox"/> Allow to remove Business Units</div></div></div><div><input checked="" type="checkbox"/> Allow user management<div><div><input checked="" type="checkbox"/> Allow user add</div><div><input checked="" type="checkbox"/> Allow user remove</div><div><input checked="" type="checkbox"/> Allow user edit</div><div><input checked="" type="checkbox"/> Allow group actions</div></div></div><div><input checked="" type="checkbox"/> Show CRM Reports</div></div></div></div>	
RDS Hosting	+
Voice Hosting	+

**RDS Hosting:** Click on arrows on the right side to collapse the RDS Hosting.

Access Templates\Permissions for Reseller\Customer

**Voice Hosting:** Click on the arrows on the right side to collapse the Voice Hosting.

General	+
Active Directory	+
Exchange Hosting	+
Dynamics CRM Hosting	+
RDS Hosting	+
Voice Hosting	-

☒ (Select All / Clear All)

☒ Allow Voice Hosting management

☒ Show Voice Billing

☒ Show Add-ons

☒ Show Domains

☒ Show Accounts

☒ Show Trunks

☒ Show CloudPBX

☒ Show Phone Number

☒ Allow To Add Phone Numbers

☒ Allow Number Porting

☒ Show Forwarding

☒ Show Filter Lists

☒ Show Direct Routing

☒ Show Call Records

☒ Show Destinations

☒ Show Voice Reports

**Skype4B\Lync Hosting:** Click on arrows on the right side to collapse the Skype4B\Lync Hosting.



## Access Templates\Permissions for Reseller\Customer

**Microsoft CSP:** Click on arrows on the right side to collapse the CSP Hosting.

Microsoft CSP

☐ (Select All / Clear All)

☒ Allow Microsoft CSP management

☒ Allow to manage tenants

☒ Allow to add new tenants☒ Allow to edit existing tenants☒ Allow to remove tenant

☒ Allow to manage Microsoft 365 domains

☒ Allow to set Microsoft 365 domain default state☒ Allow to remove Microsoft 365 domain

☒ Allow to manage Microsoft 365 users

☒ Allow to add new Microsoft 365 users☒ Allow to edit existing Microsoft 365 users☒ Allow to remove Microsoft 365 user

☒ Allow to manage Microsoft 365 shared mailboxes

☒ Allow to add new Microsoft 365 shared mailbox☒ Allow to edit existing Microsoft 365 shared mailbox☒ Allow to remove Microsoft 365 shared mailbox

☐ Allow to manage Microsoft 365 resource mailboxes

☒ Allow to manage Microsoft 365 contacts

☒ Allow to add new Microsoft 365 contacts☒ Allow to edit existing Microsoft 365 contacts☒ Allow to remove Microsoft 365 contact

☒ Allow to manage Microsoft 365 groups

☒ Allow to add new Microsoft 365 groups☒ Allow to edit existing Microsoft 365 groups☒ Allow to remove Microsoft 365 group

☐ Allow to manage Microsoft 365 group jobs

☒ SharePoint Management Allowed

☒ Show CSP Reports

**VPS Hosting:** Click on arrows on the right side to collapse the VPS Hosting.

VPS Hosting

☒ (Select All / Clear All)

☒ Allow VPS Management

☒ Allow to add VM☒ Allow to remove VM☒ Allow to manage machine operations☒ Allow to change host name☒ Allow to change memory settings☒ Allow to change virtual processors☒ Allow to manage snapshots☒ Allow to change snapshot limit☒ Allow to add disk☒ Allow to remove disk☒ Allow to expand disk☒ Allow to add NIC☒ Allow to manage NIC☒ Allow to remove NIC☒ Allow to manage VLAN☒ Show VPS Reports

## Access Templates\Permissions for Reseller\Customer

**SharePoint Hosting:** Click on arrows on the right side to collapse the SharePoint Hosting.

SharePoint Hosting

- ☒ (Select All / Clear All)
- ☒ Allow SharePoint Management
  - ☒ Allow Front-End-Server Bindings
  - ☒ Allow SharePoint Portal Edit
  - ☒ Allow domain management
    - ☒ Allow domain add
    - ☒ Allow domain remove
    - ☒ Allow domain edit
  - ☒ Allow user management
    - ☒ Allow user add
    - ☒ Allow user remove
    - ☒ Allow user edit
    - ☒ Allow group actions
  - ☒ Allow Permission Level Management
    - ☒ Allow to add Permission Level
    - ☒ Allow to edit Permission Level
    - ☒ Allow to remove Permission Level
  - ☒ Allow Groups Management
    - ☒ Allow to add Groups
    - ☒ Allow to edit Groups
    - ☒ Allow to remove Groups
  - ☒ Show SharePoint Reports

**Work Folders Hosting:** Click on arrows on the right side to collapse the Work Folders Hosting.

Work Folders Hosting

- ☒ (Select All / Clear All)
- ☒ Allow Work Folders Management
  - ☒ Allow Work Folders Organization Management
    - ☒ Allow to Manage Work Folders
    - ☒ Allow to add Work Folders
    - ☒ Allow to edit Work Folders
    - ☒ Allow to remove Work Folders
  - ☒ Show Work Reports

## Access Templates\Permissions for Reseller\Customer

MachPanel Knowledgebase

<https://kb.machsol.com/Knowledgebase/54500/Access-TemplatesPermissions-for-...>